

Transfer of Coverage

We transfer the coverage of the following tickers from Hanbo Xu to Karen Sui: BOC Aviation (2588 HK), CDB Leasing (1606 HK) and Haitong Unitrust (1905 HK). Our investment recommendations and earnings estimates remain unchanged from those previously published.

Samson MAN
(852) 3900 0853
samsonman@cmbi.com.hk

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CMB International Securities Limited

Address: 45/F, Champion Tower, 3 Garden Road, Hong Kong, Tel: (852) 3900 0888 Fax: (852) 3900 0800

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